

## MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	76.62(16-03-10)

## EXCHANGE RATE (16/03/2010)

CURRENCY	BID	OFFER
NGN/USD	147.3500	148.3500
NGN/GBP	223.1321	224.6464
NGN/EUR	202.1347	203.5065
INTERBANK (\$)	150.1000	150.2000
BUREAU DE CHANGE (\$)	150.0000	152.0000
PARALLEL MARKET (\$)	151.0000	152.0000

## NIBOR RATES (17/03/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	2.0417	1.1917	-41.63
7 DAY	3.2500	2.7083	-16.67
30 DAY	6.3333	5.5833	-11.84
60 DAY	7.9167	6.9167	-12.63
90 DAY	9.8333	8.2500	-16.10
180 DAY	10.7500	9.6667	-10.08
365 DAY	11.6667	10.8333	-7.14

## MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	24,262.34	(0.99)	(16.47)
CAP(Nbn)	5,863.16	(0.99)	(17.49)
VOL('000)	481,620	0.27	
VAL('000)	4,380,544	(6.37)	
DEALS	8,396		
GAINERS	29		
LOSERS	47		

## TOP GAINERS

Company	Price (N)	% Δ
WAPIC	0.84	5.00
CAP	29.67	4.99
GLAXOSMITH	29.90	4.99
NNFM	25.35	4.97
IBTC	9.97	4.95

## TOP LOSERS

Company	Price (N)	% Δ
BCC	64.61	-5.00
CADBURY	18.26	-4.99
DANGFLOUR	16.06	-4.97
ECOBANK	6.84	-4.87
UBN	5.88	-4.85

## MOST ACTIVE

Company	Price (N)	VOLUME
DIAMONDBNK	9.30	58,478,122
ACCESS	9.99	30,713,866
STERLINGBNK	2.05	30,318,776
GUARANTY	19.00	28,127,609
UBA	14.50	22,510,732

## AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,560.33	94.68	1.46	▲ 17/03
KENYA NSE 20	4,066.29	-30.16	-0.74	▼ 17/03
GHANA GSE ASI	5,816.57	19.75	0.34	▲ 17/03

## INTERNATIONAL INDICES

IN DEX	VALUE	CHANGE	%	TIME
FTSE 100	5,644.63	24.20	0.43	▲ 17/03
NASDAQ	2,389.09	11.08	0.47	▲ 17/03
S & P 500	1,166.21	6.75	0.58	▲ 17/03
DOW JONES	10,733.67	47.69	0.45	▲ 17/03
CAC 40	3,957.89	18.94	0.48	▲ 17/03
DAX INDEX	6,024.28	53.29	0.89	▲ 17/03
NIKKEI 225	10,846.98	125.27	1.17	▲ 17/03
HANGSENG	21,384.49	361.56	1.72	▲ 17/03

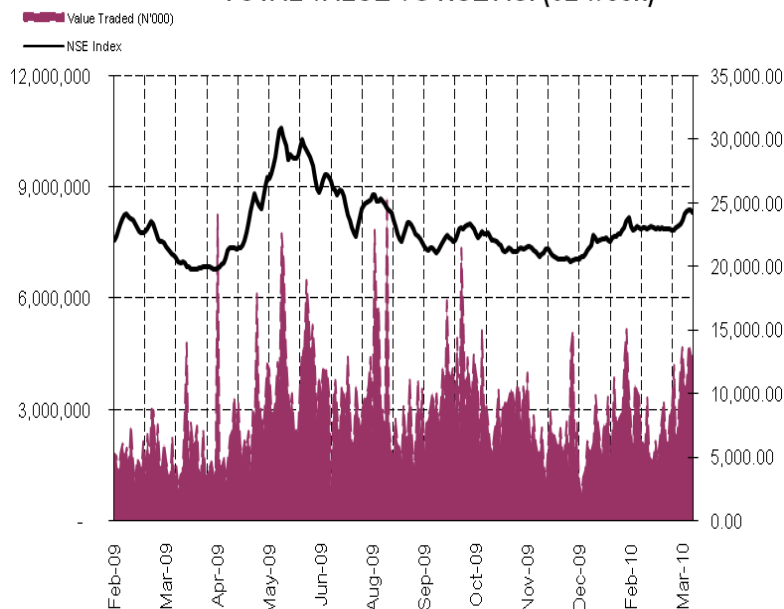
## BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	69,723.24	-218.97	-0.31	▼ 17/03
BSE SENSEX	17,490.08	106.90	0.61	▲ 17/03
RTS INDEX	1,563.46	26.67	1.74	▲ 17/03
SSE COMPOSITE	2,992.84	15.90	0.53	▲ 16/03

## MARKET COMMENTARY

At the close of proceedings today, the NSE ASI and market capitalisation both lost 99 bpts. A total volume of 481.62 million units of shares valued at 4.38 billion was traded today, compared with a total of 480.32 million units of shares valued at N4.68 billion traded the previous day. DIAMONDBNK was the most actively traded stock with 58.48 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 29 stocks recording price appreciation and 47 dropping points. WAPIC gained 5% to top the gainers chart, and close at N0.84 at the end of proceedings. On the other side, BCC suffered the most hits as 5% was shed off its opening price to close at N64.61.

## TOTAL VALUE VS NSE ASI (52 week)





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