

**MACROECONOMIC INDICES**

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	76.24(15-03-10)

**EXCHANGE RATE (15/03/2010)**

CURRENCY	BID	OFFER
NGN/USD	147.3500	148.3500
NGN/GBP	221.7912	223.2964
NGN/EUR	202.1789	203.5510
INTERBANK (\$)	150.4075	150.5078
BUREAU DE CHANGE (\$)	150.0000	152.0000
PARALLEL MARKET (\$)	151.0000	152.0000

**NIBOR RATES (16/03/2010)**

TENOR	PREVIOUS	CURRENT	%
CALL	2.3250	2.0417	-12.18
7 DAY	3.2500	3.2500	0
30 DAY	6.5000	6.3333	-2.56
60 DAY	8.4167	7.9167	-5.94
90 DAY	9.3333	9.8333	5.36
180 DAY	10.2917	10.7500	4.45
365 DAY	11.1250	11.6667	4.87

**MARKET SNAPSHOT**

		% Δ DAILY	% Δ YTD
NSE ASI	24,504.58	0.23	17.64
CAP(Nbn)	5,921.70	0.23	18.66
VOL('000)	480,322	(23.94)	
VAL('000)	4,678,756	0.53	
DEALS	8,490		
GAINERS	33		
LOSERS	40		

**TOP GAINERS**

Company	Price (N)	% Δ
CILEASING	3.15	5.00
BCC	68.01	4.99
MOBIL	107.64	4.98
CCNN	18.76	4.98
DANGFLOUR	16.90	4.97

**TOP LOSERS**

Company	Price (N)	% Δ
SKYEBANK	7.60	-5.00
LIVESTOCK	0.76	-5.00
GLAXOSMITH	28.48	-4.97
UBN	6.18	-4.92
LONGMAN	9.28	-4.92

**MOST ACTIVE**

Company	Price (N)	VOLUME
FIRSTINLND	0.74	41,253,192
ZENITHBNK	17.50	32,596,448
UBA	14.50	26,783,931
FIRSTBNK	15.50	25,221,979
FIDELITYBNK	3.17	23,544,364

**AFRICAN MARKET**

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,465.65	112.51	1.77	▲ 16/03
KENYA NSE 20	4,096.45	35.35	0.87	▲ 16/03
GHANA GSE ASI	5,796.82	8.23	0.14	▲ 16/03

**INTERNATIONAL INDICES**

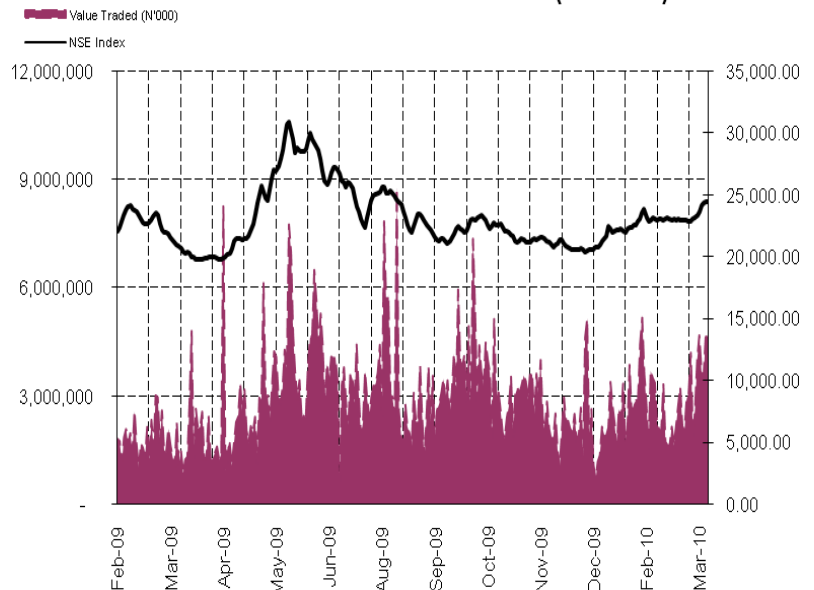
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,620.40	26.50	0.47	▲ 16/03
NASDAQ	2,378.01	15.80	0.67	▲ 16/03
S & P 500	1,159.46	8.95	0.78	▲ 16/03
DOW JONES	10,685.98	43.83	0.41	▲ 16/03
CAC 40	3,938.95	48.04	1.23	▲ 16/03
DAX INDEX	5,970.99	67.43	1.14	▲ 16/03
NIKKEI 225	10,721.71	-30.27	-0.28	▼ 16/03
HANGSENG	21,022.93	-56.17	-0.27	▼ 16/03

**BRIC**

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	69,942.21	918.46	1.33	▲ 16/03
BSE SENSEX	17,383.18	218.19	1.27	▲ 16/03
RTS INDEX	1,5362.79	22.39	1.48	▲ 16/03
SSE COMPOSITE	2,992.84	15.90	0.53	▲ 16/03

**MARKET COMMENTARY**

At the close of proceedings today, the NSE ASI and market capitalisation both gained 23 bpts. A total volume of 480.32 million units of shares valued at 4.68 billion was traded today, compared with a total of 631.49 million units of shares valued at N4.65 billion traded the previous day. **FirstInland Bnk** was the most actively traded stock with 41.25 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 33 stocks recording price appreciation and 40 dropping points. **Cileasing** gained 5% to top the gainers chart, and close at N3.15 at the end of proceedings. On the other side, **Skye Bank and Livestock** suffered the most hits as 5% was shed off its opening price to close at N7.60 and N0.76 respectively.

**TOTAL VALUE VS NSE ASI (52 week)**


## COMPANY RESULT

COMPANY	TURNOVER	PBT	TAX	PAT
AFRICAN PET	(N'000)	(N'000)	(N'000)	(N'000)
3M-09	38,144,000	(4,680,000)	-	(4,680,000)
3M-08	35,111,000	3,186,000	(796,689)	2,390,000
%change	8.64			

COMPANY	TURNOVER	PBT	TAX	PAT
AFRICAN PET	(N'000)	(N'000)	(N'000)	(N'000)
6M-09	77,682,000	(5,560,000)	-	(5,560,000)
6M-08	80,751,000	4,851,000	(970,276)	3,881,000
%change	(3.80)			

COMPANY	TURNOVER	PBT	TAX	PAT
AFRICAN PET	(N'000)	(N'000)	(N'000)	(N'000)
9M-09	118,666,000	(5,476,000)	-	(5,476,000)
9M-08	112,955,000	6,318,000	(1,263,000)	5,054,000
%change	5.06			

COMPANY	TURNOVER	PBT	TAX	PAT
IKEJA HOTEL	(N'000)	(N'000)	(N'000)	(N'000)
6M-09	3,468,000	728,714	(218,614)	510,100
6M-08	3,178,000	693,798	(208,139)	485,659
%change	9.13	5.03		5.03

COMPANY	TURNOVER	PBT	TAX	PAT
IKEJA HOTEL	(N'000)	(N'000)	(N'000)	(N'000)
9M-09	5,327,000	1,240,000	(372,118)	868,275
9M-08	4,915,000	780,856	(234,257)	546,559
%change	8.38	58.80		58.86

COMPANY	TURNOVER	PBT	TAX	PAT
OMATEK	(N'000)	(N'000)	(N'000)	(N'000)
3M-09	142,713	7,325	-	7,325
3M-08	273,021	57,782	(7,999)	49,783
%change	(47.73)	(87.32)		(85.29)

COMPANY	TURNOVER	PBT	TAX	PAT
OMATEK	(N'000)	(N'000)	(N'000)	(N'000)
6M-09	504,621	94,805	(20,272)	74,533
6M-08	287,391	60,824	(8,420)	52,404
%change	75.59	55.87		42.23

COMPANY	TURNOVER	PBT	TAX	PAT
OMATEK	(N'000)	(N'000)	(N'000)	(N'000)
9M-09	335,290	70,961	(9,823)	61,138
9M-08	191,594	40,549	(5,613)	34,936
%change	75.00	75.00		75.00



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