

MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	76.24(15-03-10)

EXCHANGE RATE (15/03/2010)

CURRENCY	BID	OFFER
NGN/USD	147.3500	148.3500
NGN/GBP	221.7912	223.2964
NGN/EUR	202.1789	203.5510
INTERBANK (\$)	150.4075	150.5078
BUREAU DE CHANGE (\$)	150.0000	152.0000
PARALLEL MARKET (\$)	151.0000	152.0000

NIBOR RATES (16/03/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	2.3250	2.0417	-12.18
7 DAY	3.2500	3.2500	0
30 DAY	6.5000	6.3333	-2.56
60 DAY	8.4167	7.9167	-5.94
90 DAY	9.3333	9.8333	5.36
180 DAY	10.2917	10.7500	4.45
365 DAY	11.1250	11.6667	4.87

MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	24,447.85	0.28	17.36
CAP(Nbn)	5,907.99	0.63	18.39
VOL('000)	631,487	49.58	
VAL('000)	4,654,103	31.05	
DEALS	8795		
GAINERS	39		
LOSERS	31		

TOP GAINERS

Company	Price (N)	% Δ
UAC-PROP	21.00	5.00
TOTAL	149.62	5.00
CCNN	17.87	4.99
BCC	64.78	4.99
FLOURMILL	50.72	4.99

TOP LOSERS

Company	Price (N)	% Δ
CHAMPION	2.58	-4.80
INTERCONT	2.19	-4.78
NSLTECH	3.40	-4.76
BIGTREAT	0.81	-4.71
WAPIC	0.83	-4.60

MOST ACTIVE

Company	Price (N)	VOLUME
LINKASSURE	0.50	60,446,846
ZENITHBNK	17.71	55,583,976
DIAMONDBNK	9.30	36,464,407
FIRSTBNK	15.50	33,473,016
NSLTECH	3.40	31,000,000

AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,353.14	-415.94	-6.14	15/03
KENYA NSE 20	4,015.13	50.27	1.27	12/03
GHANA GSE ASI	5,788.59	8.51	0.15	15/03

INTERNATIONAL INDICES

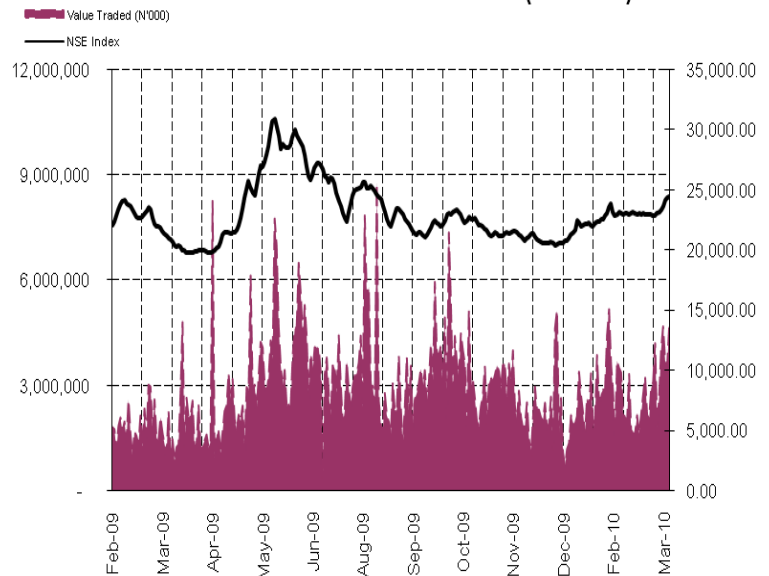
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,593.90	-31.70	-0.56	15/03
NASDAQ	2,362.21	-5.45	-0.23	15/03
S & P 500	1,150.51	0.52	0.05	15/03
DOW JONES	10,642.15	17.46	0.16	15/03
CAC 40	3,890.91	-36.49	-0.93	15/03
DAX INDEX	5,903.56	-41.55	-0.70	15/03
NIKKEI 225	10,751.98	0.72	0.01	15/03
HANGSENG	21,079.10	-130.64	-0.62	15/03

BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	69,023.75	-317.63	-0.46	15/03
BSE SENSEX	17,164.99	-1.63	-0.01	15/03
RTS INDEX	1,514.40	-20.28	-1.32	15/03
SSE COMPOSITE	2,976.94	-36.47	-1.21	15/03

MARKET COMMENTARY

At the close of proceedings today, the NSE ASI gained 28 and 63 bpts respectively. A total volume of 631.49million units of shares valued at 4.65 billion was traded today, compared with a total of 422.17 million units of shares valued at N3.55 billion traded the previous day. LINKASSURE was the most actively traded stock with 60.45million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 39 stocks recording price appreciation and 31 dropping points. UAC-PROP and TOTAL gained 5% to top the gainers chart, and close at N21.00 and N149.62 respectively at the end of proceedings. On the other side, CHAMPION suffered the most hits as 4.80% was shed off its opening price to close at N2.58.

TOTAL VALUE VS NSE ASI (52 week)


ANNOUNCEMENT

LISTINGS ON THE STOCK EXCHANGE

1.500bn Ordinary shares of 50k of Equity Assurance Plc at N3.50k per share were listed today, after the conclusion of offer for subscription.

1.182bn Ordinary Shares of 50k of ETI (Ecobank Transnational Inc) Plc were also listed, being shares issued to International Finance Corporation.

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