

MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	77.74(12-03-10)

EXCHANGE RATE (10/03/2010)

CURRENCY	BID	OFFER
NGN/USD	147.2500	148.2500
NGN/GBP	219.9621	221.4559
NGN/EUR	200.6429	202.0055
INTERBANK (\$)	150.3000	150.4000
BUREAU DE CHANGE (\$)	151.0000	152.5000
PARALLEL MARKET (\$)	151.0000	153.0000

NIBOR RATES (11/03/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	1.4583	1.8417	26.29
7 DAY	2.9167	3.0833	5.71
30 DAY	5.5417	6.0833	9.77
60 DAY	7.5833	8.0000	5.49
90 DAY	9.1667	9.5417	4.09
180 DAY	10.5000	10.5000	0
365 DAY	11.1250	11.3333	1.87

MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	24,380.09	0.99	17.04
CAP(Nbn)	5,871.28	0.99	17.65
VOL('000)	422,165	(19.34)	
VAL('000)	3,551,489	(4.67)	
DEALS	6927		
GAINERS	53		
LOSERS	28		

TOP GAINERS

Company	Price (N)	% Δ
FLOURMILL	48.31	5.00
DANGFLOUR	15.34	5.00
BCC	61.70	4.99
GLAXOSMITH	28.66	4.98
STARCOMMS	2.11	4.98

TOP LOSERS

Company	Price (N)	% Δ
BETAGLASS	12.35	-5.00
OANDO	80.60	-5.00
ALUMACO	12.24	-4.97
FIRSTBANK	15.60	-4.88
CAPHOTEL	3.52	-4.86

MOST ACTIVE

Company	Price (N)	VOLUME
ZENITHBANK	17.83	37,664,461
ACCESS	9.99	30,214,567
FIDELITYBK	3.18	29,174,803
GUARANTY	19.10	19,997,560
UBA	14.00	19,944,700

AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,606.81	-162.27	-2.40	14/03
KENYA NSE 20	4,015.13	50.27	1.27	12/03
GHANA GSE ASI	5,780.08	0	0	12/03

INTERNATIONAL INDICES

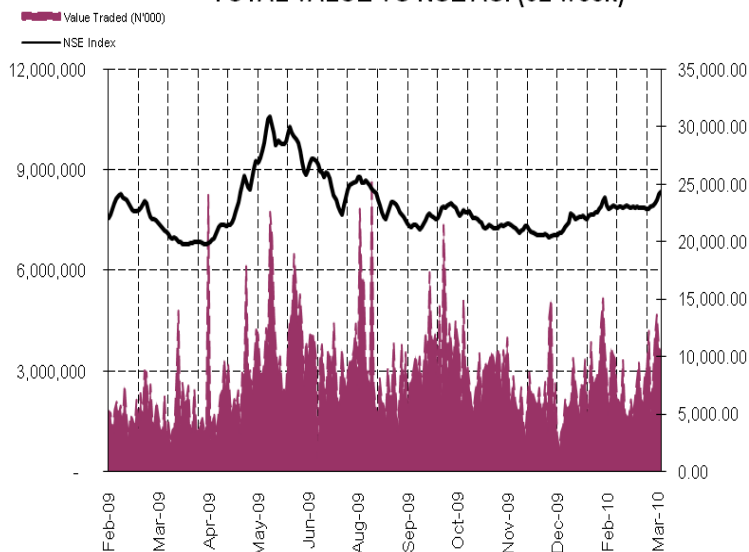
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,625.65	8.39	0.15	12/03
NASDAQ	2,367.66	-0.80	-0.03	12/03
S & P 500	1,149.99	-0.25	-0.02	12/03
DOW JONES	10,624.69	12.85	0.12	12/03
CAC 40	3,927.40	-1.55	-0.04	12/03
DAX INDEX	5,945.11	16.48	0.28	12/03
NIKKEI 225	10,751.26	86.31	0.81	10/03
HANGSENG	21,209.74	-18.46	-0.09	12/03

BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	69,341.38	-543.23	-0.78	12/03
BSE SENSEX	17,166.62	-1.34	-0.01	12/03
RTS INDEX	1,534.68	30.64	2.04	12/03
SSE COMPOSITE	3,013.41	-37.87	-1.24	12/03

MARKET COMMENTARY

At the close of proceedings today, the NSE ASI and total market capitalization both gained 99 bpts. A total volume of 422.17 million units of shares valued at 3.55 billion was traded today, compared with a total of 523.38 million units of shares valued at N3.73 billion traded the previous day. **ZENITHBANK** was the most actively traded stock with 37.66 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 53 stocks recording price appreciation and 28 dropping points. **FLOURMILL** and **DANGFLOUR** gained 5% to top the gainers chart, and close at N48.31 and N15.34 respectively at the end of proceedings. On the other side, **BETAGLASS** and **OANDO** suffered the most hits as 5% was shed off their opening price to close at N48.31 and N15.34 respectively.

TOTAL VALUE VS NSE ASI (52 week)




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