

MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	77.38(9-03-10)

EXCHANGE RATE (8/03/2010)

CURRENCY	BID	OFFER
NGN/USD	147.3100	148.3100
NGN/GBP	222.7033	224.2151
NGN/EUR	201.0782	202.4432
INTERBANK (\$)	150.4225	150.5225
BUREAU DE CHANGE (\$)	151.0000	152.5000
PARALLEL MARKET (\$)	151.0000	153.0000

NIBOR RATES (9/03/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	1.1500	1.2167	5.80
7 DAY	2.5000	2.4583	-1.67
30 DAY	5.1250	5.0833	-0.81
60 DAY	7.4583	7.3333	-1.68
90 DAY	8.7500	9.0500	3.43
180 DAY	10.1667	10.1250	-0.41
365 DAY	11.3333	11.0833	-2.21

MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	23,412.41	0.93	12.39
CAP(Nbn)	5,638.24	0.93	12.98
VOL('000)	394,822	(26.13)	
VAL('000)	4,026,897	49.93	
DEALS	7,031		
GAINERS	43		
LOSERS	32		

TOP GAINERS

Company	Price (N)	%Δ
BCC	53.34	5.00
ECOBANK	5.67	5.00
MOBIL	102.53	5.00
ETERNAOIL	7.16	4.99
UBN	5.91	4.97

TOP LOSERS

Company	Price (N)	%Δ
ALUMACO	14.26	-5.00
OANDO	89.30	-4.99
PRESTIGE	3.26	-4.96
THOMASWY	1.75	-4.89
UNIONDAC	0.60	-4.76

MOST ACTIVE

Company	Price (N)	VOLUME
ZENITHBANK	16.00	71,965,228
DIAMONDBANK	8.90	38,330,659
UBA	13.51	28,883,180
FIRSTBANK	15.27	27,075,965
FIDELITYBANK	2.76	15,535,713

AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,690.91	-83.02	-1.23	9/03
KENYA NSE 20	3,810.74	67.63	1.81	9/03
GHANA GSE ASI	5,747.02	-91.63	-1.57	9/03

INTERNATIONAL INDICES

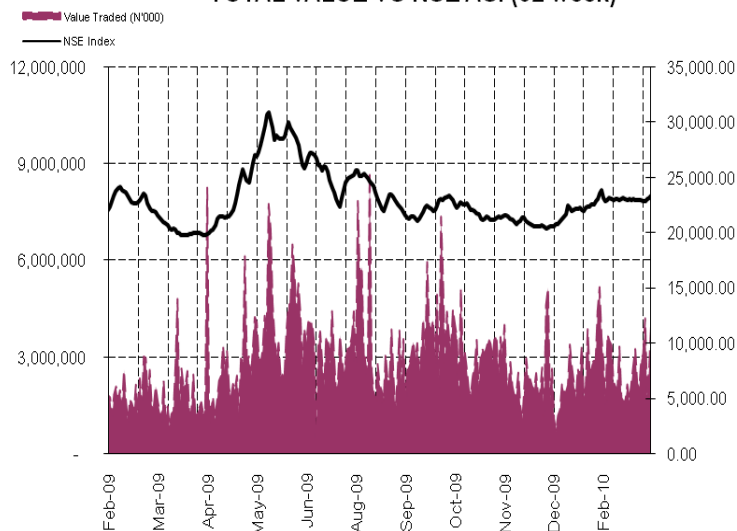
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,602.30	-4.42	-0.08	9/03
NASDAQ	2,340.68	8.47	0.36	9/03
S & P 500	1,140.45	1.95	0.17	9/03
DOW JONES	10,564.38	11.86	0.11	9/03
CAC 40	3,910.01	6.47	0.17	9/03
DAX INDEX	5,885.89	9.98	0.17	9/03
NIKKEI 225	10,567.65	-18.27	-0.17	9/03
HANGSENG	21,207.55	10.68	0.05	9/03

BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	69,576.38	1000.91	1.46	9/03
BSE SENSEX	17,052.54	-50.06	-0.29	9/03
RTS INDEX	1,502.70	-5.51	-0.37	9/03
SSE COMPOSITE	3,053.23	22.17	0.73	8/03

MARKET COMMENTARY

At the close of proceedings today, the NSE ASI and total market capitalization gained 93 bpts. A total volume of 394.82 million units of shares valued at N4.03 billion was traded today, compared with a total of 534.46 million units of shares valued at N2.69 billion traded the previous day. ZENITHBANK was the most actively traded stock with 71.97 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 43 stocks recording price appreciation and 32 dropping points. BCC, ECOBANK & MOBIL gained 5.00% to top the gainers chart, and close at N53.34, N5.67 and N102.53 respectively at the end of proceedings. On the other side, ALUMACO suffered the most hits as 5.00% was shed off its opening price to close at N14.26.

TOTAL VALUE VS NSE ASI (52 week)


MARKET ANNOUNCEMENT

UNILEVER NIGERIA PLC: YEAR ENDED 31ST DECEMBER 2009 CORPORATE ACTION PROPOSED DIVIDEND N1.07KOBO. ANNUAL GENERAL MEETING. DATE: APRIL 29TH, 2010. CLOSURE OF REGISTER APRIL 5TH, 2010. PAYMENT DATE: MAY 3RD, 2010. AGM VENUE: GRAND BANQUET HALL, CIVIC CENTER, VICTORIA ISLAND.

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