

**MACROECONOMIC INDICES**

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	77.86(8-03-10)

**EXCHANGE RATE (8/03/2010)**

CURRENCY	BID	OFFER
NGN/USD	147.3100	148.3100
NGN/GBP	222.7033	224.2151
NGN/EUR	201.0782	202.4432
INTERBANK (\$)	150.4225	150.5225
BUREAU DE CHANGE (\$)	151.0000	152.5000
PARALLEL MARKET (\$)	151.0000	153.0000

**NIBOR RATES (9/03/2010)**

TENOR	PREVIOUS	CURRENT	%
CALL	1.1500	1.2167	5.80
7 DAY	2.5000	2.4583	-1.67
30 DAY	5.1250	5.0833	-0.81
60 DAY	7.4583	7.3333	-1.68
90 DAY	8.7500	9.0500	3.43
180 DAY	10.1667	10.1250	-0.41
365 DAY	11.3333	11.0833	-2.21

**MARKET SNAPSHOT**

		% Δ DAILY	% Δ YTD
NSE ASI	23,196.20	0.65	11.36
CAP(Nbn)	5,586.17	0.65	11.94
VOL('000)	534,459	149.17	
VAL('000)	2,685,841	48.16	
DEALS	7,067		
GAINERS	39		
LOSERS	39		

**TOP GAINERS**

Company	Price (N)	% Δ
MOBIL	97.65	5.00
UNIONDAC	0.63	5.00
AP	42.58	4.98
ETERNAOIL	6.82	4.92
AIRSERVICE	2.37	4.87

**TOP LOSERS**

Company	Price (N)	% Δ
ALUMACO	15.01	-5.00
NBC	25.65	-5.00
WAPCO	33.25	-5.00
PRESKO	5.32	-5.00
CHAMPION	2.71	-4.91

**MOST ACTIVE**

Company	Price (N)	VOLUME
AFRINSURE	0.50	240,250,100
ZENITHBNK	15.86	30,251,256
FIDELITYBNK	2.63	21,360,595
FIRSTBNK	14.68	18,710,984
DIAMONDBNK	8.75	17,222,848

**AFRICAN MARKET**

INDEX	VALUE	CHANGE	%	TIME
KENYA NSE 20	3,743.11	36.31	0.98	8/03
GHANA GSE ASI	5,838.65	130.64	2.29	5/03

**INTERNATIONAL INDICES**

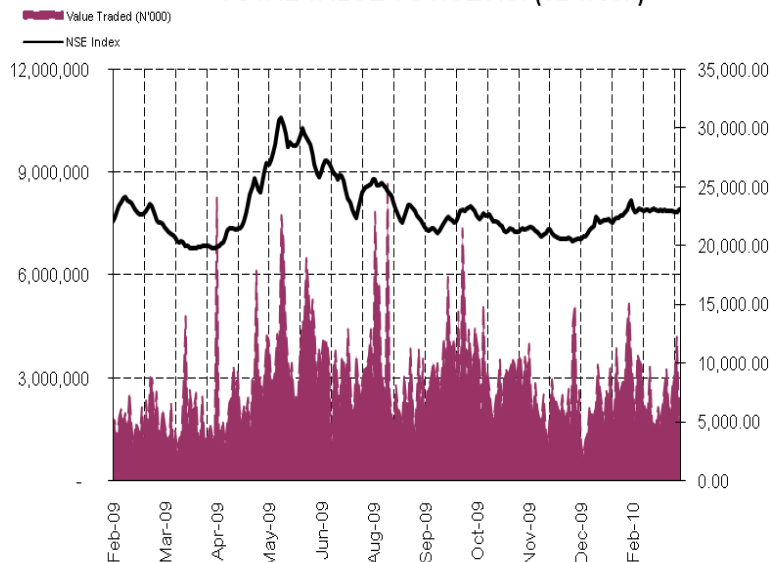
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,606.72	6.96	0.12	8/03
NASDAQ	2,332.21	5.86	0.25	8/03
S & P 500	1,138.50	-0.20	-0.02	8/03
DOW JONES	10,552.52	-13.68	-0.13	8/03
CAC 40	3,903.54	-6.88	-0.18	8/03
DAX INDEX	5,875.91	-1.45	-0.02	8/03
NIKKEI 225	10,585.92	216.96	2.09	8/03
HANGSENG	21,196.87	408.90	1.97	8/03

**BRIC**

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	68,575.47	-271.03	-0.39	8/03
BSE SENSEX	17,102.60	108.11	0.64	8/03
RTS INDEX	1,508.21	37.80	2.57	5/03
SSE COMPOSITE	3,053.23	22.17	0.73	5/03

**MARKET COMMENTARY**

At the close of proceedings today, the NSE ASI and Market Capitalisation both gained 65 bpts. Total volume of 534.46 million units of shares valued at N2.69 billion was traded today, compared with a total of 214.50 million units of shares valued at N1.81 billion traded the previous day. **AFRINSURE** was the most actively traded stock with 240.25 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 39 stocks recording price appreciation and 39 dropping points. **MOBIL** and **UNIONDAC** gained 5.00% to top the gainers chart, and close at N97.65 and N0.63 at the end of proceedings. On the other side, **ALUMACO**, **NBC**, **WAPCO** and **PRESKO** suffered the most hits as 5.00% was shed off their opening price to close at N15.01, N25.65, N33.25 and N5.32 respectively.

**TOTAL VALUE VS NSE ASI (52 week)**


**COMPANY RESULT**

COMPANY	TURNOVER	PBT	TAX	PAT
	(N'000)	(N'000)	(N'000)	(N'000)
3M-10	413,770	141,719	(42,516)	99,203
3M-09	412,113	210,509	(63,153)	147,356
%change	0.40	-32.68		-32.68

**Disclaimer**

This report has been prepared by LeadCapital research from various sources that we believe are accurate. It is given for informational purposes only and is not a solicitation to buy or sell the securities mentioned herein. LeadCapital research views herein are expressed in good faith and every effort has been made to use reliable comprehensive information but no representation is made as to its accuracy or completeness. The opinions and information contained in this report are subject to change and neither LeadCapital research nor LeadCapital is under any obligation to make public any announcement with respect to such change. This report is produced independently of LeadCapital and the recommendations (if any), forecasts, opinions, estimates, expectations and views contained herein are entirely those of LeadCapital research. With the exception of information regarding LeadCapital, reports prepared by LeadCapital research are based on public information. This report does not provide individually tailored investment advice. While care has been taken in preparing this report, no responsibility or liability is accepted by Leadcapital research for actions taken as a result of information provided in this report.