

MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	76.42 (4-03-10)

EXCHANGE RATE (4/03/2010)

CURRENCY	BID	OFFER
NGN/USD	147.3100	148.3100
NGN/GBP	222.1877	223.6960
NGN/EUR	201.5495	202.9177
INTERBANK (\$)	150.1550	150.2550
BUREAU DE CHANGE (\$)	150.0000	152.0000
PARALLEL MARKET (\$)	151.0000	153.0000

NIBOR RATES (5/03/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	1.2500	1.2250	-2.00
7 DAY	2.5833	2.6250	1.61
30 DAY	5.6250	5.4583	-2.96
60 DAY	6.9583	6.9167	-0.60
90 DAY	8.6667	8.2917	-4.33
180 DAY	9.8333	10.2500	4.24
365 DAY	11.0833	11.4583	3.38

MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	23,047.31	0.54	10.64
CAP(Nbn)	5,550.31	0.53	11.22
VOL('000)	214,499	(51.67)	
VAL('000)	1,812,748	(57.02)	
DEALS	5,667		
GAINERS	34		
LOSERS	28		

TOP GAINERS

Company	Price (N)	% Δ
STERLINGBANK	1.89	5.00
NB	59.90	5.00
CAPHOTEL	3.37	4.98
IBTC	8.87	4.97
RTBRISCOE	5.28	4.97

TOP LOSERS

Company	Price (N)	% Δ
INTERCONT	1.98	-4.81
NEIMETH	1.40	-4.76
UNIONDAC	0.60	-4.76
UNTL	1.42	-4.70
AFRIBANK	2.24	-4.68

MOST ACTIVE

Company	Price (N)	VOLUME
DIAMONDBNK	8.50	21,478,702
TRANSCORP	0.56	20,673,251
GUARANTY	18.21	18,987,265
FIRSTBANK	14.61	18,047,217
UBA	13.15	17,536,468

AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,807.40	23.57	0.35	▲ 5/03
KENYA NSE 20	3,706.80	31.26	0.85	▲ 5/03
GHANA GSE ASI	5,838.65	130.64	2.29	▲ 5/03

INTERNATIONAL INDICES

INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,599.76	72.60	1.31	▲ 5/03
NASDAQ	2,326.35	34.04	1.48	▲ 5/03
S & P 500	1,138.70	15.73	1.40	▲ 5/03
DOW JONES	10,566.20	122.06	1.17	▲ 5/03
CAC 40	3,910.42	82.01	2.14	▲ 5/03
DAX INDEX	5,877.36	82.04	1.42	▲ 5/03
NIKKEI 225	10,368.96	223.24	2.20	▲ 5/03
HANGSENG	20,787.97	212.19	1.03	▲ 5/03

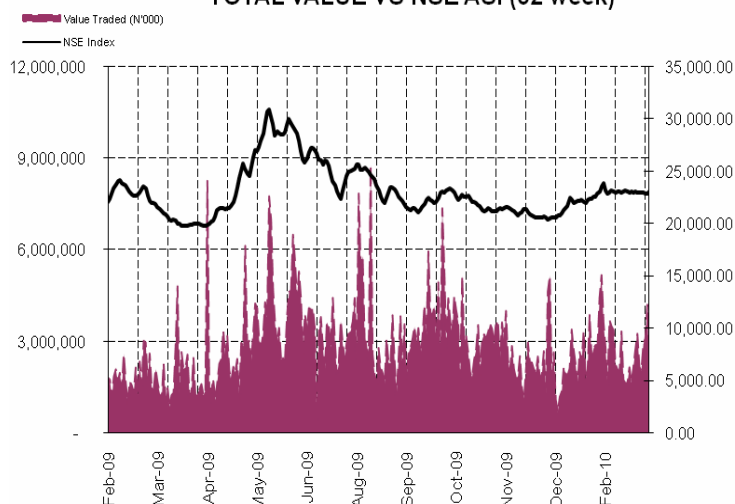
BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	68,846.50	1,031.79	1.52	▲ 5/03
BSE SENSEX	16,994.49	22.79	0.13	▲ 5/03
RTS INDEX	1,508.21	37.80	2.57	▲ 5/03
SSE COMPOSITE	3,031.06	7.69	0.25	▲ 5/03

MARKET COMMENTARY

At the close of proceedings today, the NSE ASI gained 54 bpts, while the total market capitalization gained 53 bpts. The disparity was due to the delisting of Afprint from the daily official list of the Nigerian Stock Exchange. A total of 214.50 million units of shares valued at N1.81 billion were traded today against a total of 443.83 million units of shares valued at N4.22 billion traded the previous day. Diamond Bank was the most actively traded stock with 21.48 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 34 stocks recording price appreciation and 28 dropping points. Sterling Bank and Nigerian Breweries both garnered 5.00% to top the gainers chart, and close at N1.89 and N59.90 respectively at the end of proceedings. On the converse side, Intercontinental Bank was the most vulnerable dropping 4.81% at the end of proceedings to close at N1.98.

TOTAL VALUE VS NSE ASI (52 week)



MARKET NEWS

The delisting of Afprint Nigeria Plc shares from the official list of the exchange took place today.

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