

MACROECONOMIC INDICES

INDICATOR	PERCENTAGE/VALUE
INFLATION RATE JAN (YOY)	12.30
MPR (%)	6.00
OPEC OIL BASKET (\$/barrel)	74.60(26-02-10)

EXCHANGE RATE (25/02/2010)

CURRENCY	BID	OFFER
NGN/USD	147.6100	148.6100
NGN/GBP	227.5261	229.0675
NGN/EUR	199.9673	201.3220
INTERBANK (\$)	150.3375	150.4375
BUREAU DE CHANGE (\$)	152.0000	152.5000
PARALLEL MARKET (\$)	152.0000	153.0000

NIBOR RATES (24/02/2010)

TENOR	PREVIOUS	CURRENT	%
CALL	2.2167	2.2083	-0.38
7 DAY	4.0417	4.0417	0
30 DAY	8.9167	8.8333	-0.94
60 DAY	11.6667	11.4583	-1.79
90 DAY	12.9167	12.7500	-1.29
180 DAY	14.0417	13.6250	-2.97
365 DAY	15.1667	14.8333	-2.20

MARKET SNAPSHOT

		% Δ DAILY	% Δ YTD
NSE ASI	22,995.75	0.05	10.39
CAP(Nbn)	5,538.34	0.05	10.98
VOL('000)	300,163	(26.40)	
VAL('000)	2,182,434	(33.16)	
DEALS	6,586		
GAINERS	30		
LOSERS	35		

TOP GAINERS

Company	Price (N)	%Δ
HONEYFLOUR	7.77	5.00
CONOIL	35.87	4.98
CCNN	16.56	4.94
RTBRISCOE	4.76	4.85
INTBREW	2.84	4.80

TOP LOSERS

Company	Price (N)	%Δ
CHAMPION	2.85	-5.00
BIGTREAT	0.77	-4.94
DNMEYER	2.95	-4.84
AFRIBANK	2.57	-4.81
ASOSAVINGS	0.62	-4.62

MOST ACTIVE

Company	Price (N)	VOLUME
ECOBANK	6.20	43,284,827
TRANSCORP	0.56	39,147,028
FIRSTBANK	14.58	34,421,347
ZENITHBANK	16.19	22,455,108
CONTISURE	0.99	14,160,000

AFRICAN MARKET

INDEX	VALUE	CHANGE	%	TIME
EGYPT 30 INDEX	6,719.35	111.15	1.68	25/02
KENYA NSE 20	3,629.41	2.11	0.06	26/02
GHANA GSE ASI	5,634.34	0.72	0.01	18/02

INTERNATIONAL INDICES

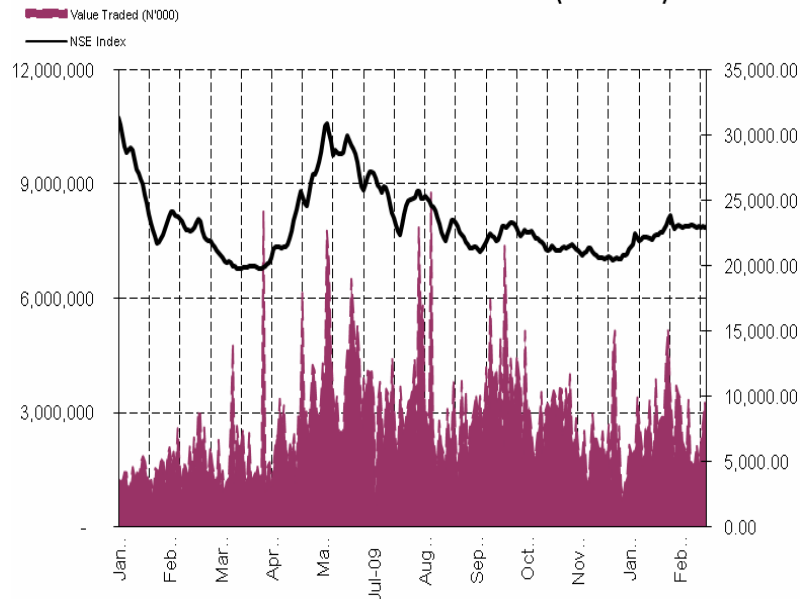
INDEX	VALUE	CHANGE	%	TIME
FTSE 100	5,354.50	76.30	1.45	24/02
NASDAQ	2,238.26	4.04	0.18	26/02
S & P 500	1,104.49	1.55	0.14	26/02
DOW JONES	10,325.26	4.23	0.04	26/02
CAC 40	3,708.80	68.03	1.87	26/02
DAX INDEX	5,598.46	66.13	1.20	26/02
NIKKEI 225	10,126.03	-153.27	-1.48	26/02
HANGSENG	20,608.70	-155.26	-0.75	26/02

BRIC

INDEX	VALUE	CHANGE	%	TIME
BOVESPA	66,503.27	382.23	0.58	26/02
BSE SENSEX	16,429.55	-30.35	-0.19	26/02
RTS INDEX	1,401.85	-21.65	-1.52	27/02
SSE COMPOSITE	3,051.94	-20.83	-0.69	26/02

MARKET COMMENTARY

At the close of proceedings today, the NSE ASI and total market capitalization closed in the positive borders with a 5 bpts gain respectively. A total of 300.16 million units of shares valued at N2.18 billion were traded today, compared with a total of 407.83 million units of shares valued at N3.27 billion the previous day. Ecobank was the most actively traded stock with 43 million units of the stock exchanging hands. Mixed sentiments recorded on the floor of the Nigerian Stock Exchange saw 30 stocks recording price hikes and 35 suffering price declines. Honeywell chalked up 5% to lead the gainers chart, and close at N7.77. On the flip side, Champion Breweries suffered the most hits dropping 5% to close at N2.85.

TOTAL VALUE VS NSE ASI (52 week)


COMPANIES RESULTS

COMPANY	TURNOVER	PBT	TAX	PAT
AFROMEDIA	(N'000)	(N'000)	(N'000)	(N'000)
3M-09	661,665	185,882	(24,796)	161,087
3M-08	708,675	296,026	(59,205)	236,821
%change	(6.63)	(37.21)		(31.98)

COMPANY	TURNOVER	PBT	TAX	PAT
ETRAZACT	(N'000)	(N'000)	(N'000)	(N'000)
9M-09	567,324	38,779	(14,543)	24,235
9M-08	601,508	69,123	(20,737)	48,386
%change	(5.68)	(43.90)		(49.91)

COMPANY	TURNOVER	PBT	TAX	PAT
FIDSON	(N'000)	(N'000)	(N'000)	(N'000)
6M-09	2,845,000	375,617	(120,197)	255,420
6M-08	3,002,000	358,464	(114,708)	243,756
%change	(5.23)	4.79		4.79

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